MUFG Bank, Ltd.

Issue of USD200,000,000 Callable Zero Coupon Notes due 6 August 2050
(the "Notes")

under the

Mitsubishi UFJ Financial Group, Inc.
and
MUFG Bank, Ltd.
U.S.$50,000,000,000 Medium Term Note Programme

Issue Price: 100 per cent.

Issue Date: 6 August 2020

This information package includes the Base Prospectus dated 9 August 2019 and the supplements to the Base Prospectus dated 20 September 2019 and 1 June 2020 in relation to Mitsubishi UFJ Financial Group, Inc. and MUFG Bank, Ltd. U.S.$50,000,000,000 Medium Term Note Programme (collectively, the "**Base Prospectus**") and the Final Terms dated 20 July 2020 in respect of the Notes (the "**Final Terms,**" together with the Base Prospectus, the "**Information Package**").

The Notes will be issued by MUFG Bank, Ltd. (the "**Issuer**").

Application will be made by the Issuer for the Notes to be listed on the Taipei Exchange ("**TPEx**") in the Republic of China (the "**ROC**").

The Notes will be traded on TPEx pursuant to the applicable rules of TPEx. Effective date of listing and trading of the Notes is on or about 6 August 2020.

TPEx is not responsible for the content of the Information Package and no representation is made by TPEx to the accuracy or completeness of the Information Package. TPEx expressly disclaims any and all liability for any losses arising from, or as a result of the reliance on, all or part of the contents of this Information Package. Admission to the listing and trading of the Notes on TPEx shall not be taken as an indication of the merits of the Issuer or the Notes.

The Notes have not been, and shall not be, offered, sold or re-sold, directly or indirectly to investors other than "professional institutional investors" as defined under Paragraph 2 of Article 4 of the Financial Consumer Protection Act of the ROC. Purchasers of the Notes are not permitted to sell or otherwise dispose of the Notes except by transfer to a professional institutional investor.

Lead Manager
MasterLink Securities Corporation

Co-Manager
Cathay United Bank Co., Ltd.